



Multistate Tax Commission Audit Committee Meeting April 22, 2026

1. Productivity

The Joint Audit Program completed four (4) income tax audit and parts of three (3) other income tax audits and parts of six (6) sales tax audits during the first three quarters of fiscal year 2026. Currently, there are twelve (12) income tax audits and nineteen (19) sales tax audits in progress.

During the first three quarters, the income tax program proposed net assessments of \$51,367,147 for completed and partially completed income tax audits. Income tax program staff also proposed NOL and tax credit reductions of \$3,796,560. The sales tax program proposed net assessments of \$2,747,963 for partially completed sales tax audits.

2. Staffing

The Joint Audit Program underwent several staffing changes during the first three quarters of the fiscal year.

On the income tax team, Ali Pazand departed his Auditor I position in October, and Senior Auditor Nick Polimeros retired in February. To fill these gaps, Ben Morris returned to the Commission as a Senior Auditor in April, and Deneen Beans is scheduled to join the team in May. Deneen brings extensive auditing experience from Nebraska. In addition, Brian Staley was promoted to Audit Supervisor in anticipation of Jeff Silver's retirement this summer.

On the sales tax team, Steve Yang is planning to retire in May. Jantha Jamison has been promoted to Audit Supervisor to succeed him, and a hiring announcement has been posted for an Auditor I position.

3. Audit Committee

The Audit Committee last met on November 19, 2025, in New Orleans, Louisiana, marking its second meeting of fiscal year 2026. The committee's first meeting for the fiscal year was held on July 21, 2025, in Salt Lake City, Utah.

At each meeting, the committee received updates on the status of open audits as well as a SALT case update from MTC legal staff. In addition, members participated in an audit roundtable discussion in New Orleans.

4. Training

The Commission is working to provide more content on its online training platform. You can always stay up to date with goings on at MTC by subscribing to the MTC newsletter. Please sign up by sending your email address to Loretta King of the MTC staff – lking@MTC.gov

For information regarding upcoming MTC training, contact Sherry Tiggett at STiggett@MTC.gov or (202) 650-0296 or visit our website at <http://www.mtc.gov/Events-Training>.