

From: [Helen Hecht](#)
Bcc: [Public HRG/MTG Notice-Public](#); [Public HRG/MTG Notice-States](#)
Subject: NOTICE: MTC Taxation of Partnerships Work Group Call - Wednesday, March 20, 2024 - 3:00 P.M. Eastern
Date: Wednesday, March 13, 2024 2:37:00 PM
Attachments: [image001.png](#)
[image003.png](#)
[image005.png](#)
[MTC Partnership Call \(NEW ZOOM LINK\).msg](#)

Dear MTC Partnership Work Group Participants, Uniformity Committee, and Members of the Public:

Next Work Group Meeting – Status Report on Complex Sourcing Issues

Our regularly scheduled partnership work group call is next Wednesday, March 20, 2024 at 3:00 PM Eastern. The agenda is below and materials will be posted on the project webpage, here:

<https://www.mtc.gov/uniformity/project-on-state-taxation-of-partnerships/>. We are still taking input on the draft multistate research on tiered partnership sourcing—see the latest version of that research under the Agenda, Item III on that link. If you would like to provide comments on your state—please contact Jenn Stosberg at jstosberg@mtc.gov.

At the meeting next week, MTC staff will be giving a status report and an update of the research and the work group will discuss proposed next steps for this part of the project.

AGENDA

- I. Welcome and Introductions
- II. Initial Public Comment
- III. Status Report – multistate research – Most current version of the Multistate Research on Tiered Partnership Sourcing – March 20, 2024 (PDF) and (Word)
- IV. Proposed Next Steps – agreement on certain terms and categorization of state treatment of issues
- V. New Business
- VI. Adjourn

WE NOW USE ZOOM FOR GOVERNMENT

Log-In or Use App to Join ZoomGov Meeting

<https://www.zoomgov.com/j/1614807575?pwd=aVFrOG5CbFBsTmR0bDdoZFZSY0J1Zz09>
Meeting ID: 161 480 7575 – Passcode: 503412

Dial by your location

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number: <https://www.zoomgov.com/u/aex6yGIX03>
If you experience any kind of difficulty participating in the meeting, please contact events@mtc.gov.

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Work Group – Regular Participants by State

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Alabama - Christina Hall, Lynn Schoener, Matt Tidwell, and Melissa Gillis

Arkansas – Scott Fryer

California – Katie Frank and Laurie McElhatton

Colorado – Ester van Mourik and Josh Pens

Connecticut – Crystal Hale

District of Columbia – Aishah Hashmi

Idaho – Eric Mahler and Phil Skinner

Iowa – Anana Stamas, Michael Mertens, Tiana Slaney, and Zach Waldmeier

Kentucky – Sarah Watts and Adam Johnson

Louisiana – Krystal Bolton and Tessaun Phoenix-Moore

Massachusetts – Michael Fatale

Michigan – Angela Matelski

Minnesota – Margaret Reisdorf

Montana – David Merrien

New Jersey – Angela Longstreet, Kathleen Haller, Nandini Venkatramani, and Eric Friedmann

North Carolina – Tenisha Jacobs

Oregon – Daron Prara, Victoria Johnson, and Michael Lucas

South Carolina – Dana Taylor

Utah – Angie Hillas, Frank Hales, and Shelley Robinson

West Virginia – Rebecca Rodak

Wisconsin – Alex Wagner and Joseph Wasicak

If I'm missing anyone or there are others who want to be included in our regular participants, please let me know. Thank you for your participation.



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