

**From:** [Helen Hecht](#)  
**Bcc:** [Public HRG/MTG Notice-States](#); [Public HRG/MTG Notice-States](#)  
**Subject:** NOTICE: MTC Partnership Work Group Call - Wednesday, July 17, 2024 - 3:00 PM Eastern  
**Date:** Monday, July 8, 2024 6:11:00 PM  
**Attachments:** [MTC Partnership Work Group Call.msg](#)  
[image001.png](#)  
[image003.png](#)  
[image005.png](#)

## Dear MTC Partnership Work Group Participants, Uniformity Committee, and Members of the Public:

**This month's call is Wednesday, July 17, 2024.**

### Dear Members of the Partnership Work Group, MTC Uniformity Committee, and Members of the Public:

The next call for the work group is Wednesday, July 17, 2024. On that call, we will review the status of the project and the state sourcing issues presented by tiered partnership structures and special allocations. The agenda for that meeting, below, is also on the webpage ([here](#)).

On the last call, we asked the work group to consider whether to focus next on “blended apportionment”—the method used by a number of states where there are corporate or tiered partners—and the issues raised by that method. Given there were no objections—MTC staff have been taking input from states on the issues and formulating an outline for this area which we will discuss on the call.

#### **AGENDA**

- I. Welcome and Introductions
- II. Initial Public Comment
- III. Update and Status Report
- IV. Blended Apportionment Issues –  
Proposed Outline
- V. Discussion
- VI. New Business
- VII. Adjourn

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Meeting ID: 161 480 7575 – Passcode: 503412

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If you experience any kind of difficulty participating in the meeting, please contact [events@mtc.gov](mailto:events@mtc.gov).

The current version of the research on tiered partnerships as well as the recent report of the work group to the Uniformity Committee is on the project page, here: [Partnership Project Page](#).

**Work Group – Regular Participants by State**

-  
Alabama - Christina Hall, Lynn Schoener, Matt Tidwell, and Melissa Gillis  
Arkansas – Scott Fryer and Tommy Burns  
California – Katie Frank and Laurie McElhatton (Chair)  
Colorado – Ester van Mourik and Josh Pens  
Connecticut – Crystal Hale  
District of Columbia – Aaishah Hashmi  
Idaho – Eric Mahler and Phil Skinner  
Iowa – Alana Stamas, Michael Mertens, Tiana Slaney, and Zach Waldmeier  
Kentucky – Sarah Watts and Adam Johnson  
Louisiana – Krystal Bolton and Teshaun Phoenix-Moore  
Massachusetts – Michael Fatale  
Michigan – Angela Matelski  
Minnesota – Margaret Reisdorf  
Montana – David Merrien (Vice Chair)  
New Jersey – Angela Longstreet, Kathleen Haller, Nandini Venkatramani, and Eric Friedmann  
North Carolina – Tenisha Jacobs  
Oregon – Daron Prara, Victoria Johnson, and Michael Lucas  
South Carolina – Dana Taylor  
Utah – Angie Hillas, Frank Hales, and Shelley Robinson  
West Virginia – Rebecca Rodak  
Wisconsin – Alex Wagner and Joseph Wasicak

If I'm missing anyone (or have failed to add someone) or there are others who want to be included in our regular participants, please let me know. Thank you for your participation, and all you do.



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